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3 March 2011

Mr Graham Gates  
Quotations  
ASX Limited  
Exchange Centre  
Level 4, 20 Bridge Street,  
Sydney NSW 2000

Dear Mr Gates,

## **COMPLETION OF RIGHTS ISSUE**

Innamincka Petroleum Limited (**INP**) confirms that it has today allotted and issued 87,182,963 ordinary shares at \$0.115 each to existing shareholders pursuant to the Company's non-renounceable rights issue.

Following the allotment of the rights issue shares, Innamincka has on issue the following:

<b><u>Description</u></b>	<b><u>Total Issued</u></b>
Fully Paid Ordinary Shares	348,731,853
Options expiring 5 June 2011 (\$0.34 exercise price)	150,000
Options expiring various times (\$0.36 exercise price)	166,667
Options expiring various times (\$0.24 exercise price)	50,000

A statement setting out the names of the 20 largest holders of ordinary fully paid shares and the percentages held by each is set in the attached table.

Yours sincerely  
**Innamincka Petroleum Limited**

**Leni Stanley**  
Company Secretary

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**INNAMINCKA PETROLEUM LIMITED**

**TOP 20 SHAREHOLDERS AS AT 3 MARCH 2010**

Set out below are the names of the 20 largest holders of ordinary shares following the allotment of shares under the Non-Renounceable Rights Issue.

<b><u>Name</u></b>	<b><u>Shares Held</u></b>	<b><u>% of Issued Capital</u></b>
HSBC Custody Nominees (Australia) Limited	79,372,726	22.76
Citicorp Nominees Pty Limited	15,039,983	4.31
Numbla Vale Pty Ltd <The Numbla Vale A/c>	11,229,754	3.22
Mid Continent Equipment (Australia) Pty Ltd	9,598,846	2.75
UBS Nominees Pty Ltd	8,166,667	2.34
Dr Stuart Alfred Fysh	7,222,326	2.07
Mrs Paula Ann Wecker <Wecker Family A/c>	6,964,782	2.00
Invia Custodian Pty Ltd <Hargreaves S/Fund A/c>	6,718,443	1.93
UBS Wealth Management Australia Nominees Pty Ltd	6,080,599	1.74
G Santalucia Investment Pty Ltd <Santalucia Investment A/C>	3,800,000	1.09
Mr Chris Carr + Mrs Betsy Carr	3,300,000	0.95
Mr Barry William Quaill + Mrs Pamela Louise Quaill <BW&PLQuaill Investment A/C>	2,666,667	0.76
JP Morgan Nominees Australia Limited <Cash Income A/C>	2,322,161	0.67
Blamcco Trading Pty Ltd	2,200,000	0.63
Mr Kock Keng Liem	2,100,000	0.60
Simgon Pty Ltd <R K Super Fund A/c>	1,694,846	0.49
Mr Brian Lesleigh Williams + Mrs Valerie Ruby Dawn Williams <Williams S/F A/C>	1,650,000	0.47
DMG & Partners Securities Pte Ltd <Clients A/c>	1,565,225	0.45
Harold Charles Mitchell (NO2) Pty Ltd <Harold C Mitchell NO2 A/C>	1,562,500	0.45
Mr Keith Murray Steel	1,334,195	0.38
<b>TOTAL TOP 20</b>	<b>174,589,720</b>	<b>50.06</b>