



**INNAMINCKA**  
PETROLEUM  
ACN 101 313 777

Office 1 - Ground Floor  
924 Gympie Road  
CHERMSIDE QLD 4032

PO Box 2378  
CHERMSIDE QLD 4032  
Telephone: (07) 3359 8988  
Facsimile: (07) 3359 8985  
www.innapet.com.au

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# ANNOUNCEMENT TO ASX

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**Date:** 9 February 2011  
**To:** Australian Securities Exchange  
Companies Announcement Office  
Electronic Lodgment System

Dear Sir

**No Shareholder Approval required to issue shares under shortfall facility or to Underwriter under Rights Issue**

In its announcement on 31 January 2011, Innamincka Petroleum Limited referred to each of the issue of Shortfall Shares under the Rights Issue and the issue of shares to the Underwriter of the Rights Issue requiring shareholder approval under ASX Listing Rule 7.9.

The ASX has today granted a waiver of Listing Rule 7.9 in respect of the issue of shares to Innamincka Shareholders who take up a shortfall on the Rights Issue (to the extent that such a shortfall from the Rights Issue exists), and the issue to the Underwriter of the Rights Issue.

The Offer Document in respect of the Rights Issue will be lodged with ASX and sent to Innamincka shareholders today.

Yours sincerely  
**Innamincka Petroleum Limited**

**Leni Stanley**  
Company Secretary