



INNAMINCKA
PETROLEUM
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ANNOUNCEMENT TO ASX

Date: 28 April 2011

To: Australian Stock Exchange Limited
Companies Announcement Office
Electronic Lodgment System

Dear Sir

Section 708A Notice – Share Issue and Unlisted Option Issue

Innamincka Petroleum Limited (“Innamincka” or “the Company”) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act* that it has issued 110,000,000 ordinary fully paid shares in the Company (**Shares**) and 6,000,000 unlisted options without disclosure to investors and directors under Part 6D.2 of the *Corporations Act*.

The Company states that as at the date of this notice:

- It has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 of the *Corporations Act*; and
- It is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the *Corporations Act*.

An Appendix 3B with respect to the issue of the Shares was lodged by the Company with ASX on 28 April 2011.

Yours sincerely

Innamincka Petroleum Limited

Leni Stanley
Company Secretary