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## ANNOUNCEMENT TO ASX

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**Date:** 3 September 2004  
**To:** Australian Stock Exchange Limited  
Companies Announcement Office  
Electronic Lodgment System

Dear Sir

### **Options expiring 31 August 2004 (INPO) – Shortfall Notification**

Innamincka Petroleum Limited (INP) is pleased to advise that the majority of all outstanding Options expiring 31 August 2004 were exercised on or before the expiry date by option holders and have now been allotted.

Exercise of the options was fully underwritten by Macquarie Equity Capital Markets Limited under an Offer Management Agreement and they have today been notified of the shortfall of 60,995 options which were not exercised on or before the expiry date.

Yours sincerely

Leni Stanley  
Company Secretary